



# National Infrastructure Program

## A Top Export Prospect for Mexico

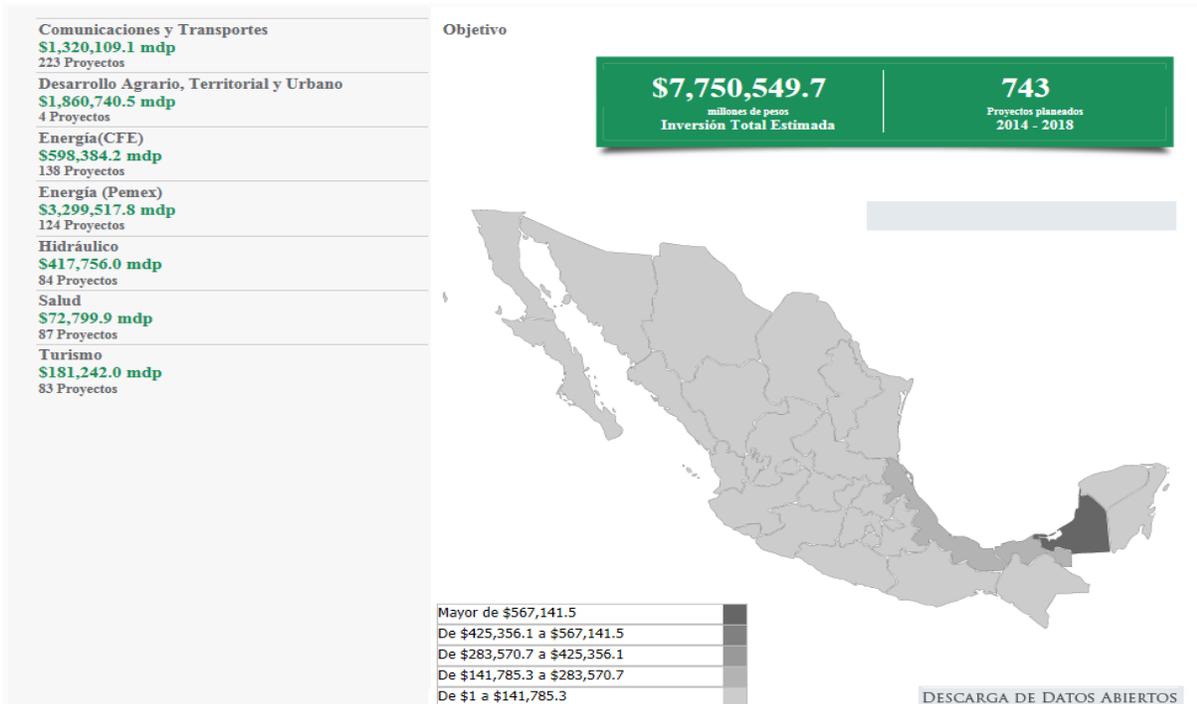
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### Overview

#### MEXICAN GOVERNMENT ANNOUNCES "MEXICO'S NATIONAL INFRASTRUCTURE PROGRAM 2014-2018"

On April 29, 2014 Mexico's President, Enrique Peña Nieto, announced Mexico's **National Infrastructure Program (NIP) 2014-2018** <http://presidencia.gob.mx/pni/>

Mexico's NIP states that the combined public and private investment of \$586 billion in infrastructure projects will be focused on six main sectors: transportation and communications, energy, water treatment and infrastructure, public health, housing and urban development and tourism.



Source: Mexico's National Infrastructure Program (NIP) 2014-2018  
<http://presidencia.gob.mx/pni/>

## Sub-Sector Best Prospects

The program includes projects worth approximately \$586 billion and covers six sectors:

- 1) Transportation and communications - 223 projects, investment of \$105 billion. Projects included are highways (new projects and upgrade of existing ones), ports (new and expansion of existing ones-Guaymas, Lazaro Cardenas, Altamira and Manzanillo), railways (Aguascalientes-Guadalajara cargo, Chalco-La Paz passenger light train, Mexico City-Queretaro high-speed passenger train, Mexico City-Toluca high-speed passenger train, Coatzacoalcos freight rail bypass project), aviation projects (Chetumal modernization project, Hidalgo expansion project, Xalapa expansion project, Atlangatepec modernization project).
- 2) Energy (CFE & PEMEX) - 262 projects, investment \$305 billion. Additional five special gas pipelines on border-states with an investment of \$2.5 million;
- 3) Water treatment and infrastructure (CONAGUA) - 84 projects, investment of \$33 billion;
- 4) Health - 87 projects, investment of \$6.1 billion. Projects include the upgrade of several hospitals and clinics as well as the construction of new main and specialized hospitals;
- 5) Housing and urban development - several projects, investment of \$104 billion; and
- 6) Tourism - 83 projects, investment of \$16 billion.
  - Mexico plans to execute the 743 projects over the next four years.
  - In order to accomplish the mentioned goals the government of Mexico is looking to the private sector to invest in many of these projects. Half of the investment will be done by Mexico's government and the other half by private investors.

The majority of Mexico's NIP projects will be executed as Private-Public Partnerships with durations varying from 15 to 30 years.

## Opportunities

U.S. companies interested in participating in Mexico's National Infrastructure Program as prime- or sub-contractors, suppliers, and service providers, are encouraged to stay abreast of developments in their sectors of interest.

## Web Resources

## For More Information

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